

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> CogState Limited
<b>ABN</b> 80 090 975 723

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Martyn Myer
<b>Date of last notice</b>	17 September 2009

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect interests, as numbered below												
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> <li>1. As beneficiary of Whereabouts Superannuation Fund [Registered holder: Myer &amp; Myer Pty Ltd ATF Whereabouts Superannuation Fund];</li> <li>2. As beneficiary of The M K Myer Family Settlement [Registered holder: MF Custodians Ltd as nominee for the Myer Family Office Ltd as custodian for Mpyer Investments Pty Ltd ATF The M K Myer Family Settlement]</li> <li>3. MF Custodians Ltd as nominee for the Myer Family Office Ltd as custodian for Martyn K Myer.</li> </ol>												
<b>Date of change</b>	30 October 2009												
<b>No. of securities held prior to change</b>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">1. Ordinary shares</td> <td style="text-align: right;">11,000,000</td> </tr> <tr> <td>2. Ordinary shares</td> <td style="text-align: right;"><u>2,000,000</u></td> </tr> <tr> <td colspan="2" style="padding-top: 10px;">Total Ordinary shares</td> </tr> <tr> <td></td> <td style="text-align: right;"><u>13,000,000</u></td> </tr> <tr> <td>3. Investor options</td> <td style="text-align: right;">1,080,150</td> </tr> <tr> <td>Employee Options</td> <td style="text-align: right;">655,112</td> </tr> </table>	1. Ordinary shares	11,000,000	2. Ordinary shares	<u>2,000,000</u>	Total Ordinary shares			<u>13,000,000</u>	3. Investor options	1,080,150	Employee Options	655,112
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+ See chapter 19 for defined terms.

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<b>Class</b>	Employee options	
<b>Number acquired</b>	1. N/A 2. N/A 3. 100,000	
<b>Number disposed</b>	1. N/A 2. N/A 3. Nil	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	1. N/A 2. N/A 3. Nil	
<b>No. of securities held after change</b>	1. Ordinary shares	11,000,000
	2. Ordinary shares	<u>2,000,000</u>
	Total Ordinary shares	<u>13,000,000</u>
	3. Investor options	1,080,150
	Employee Options	755,112
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. N/A 2. N/A 3. Issue of Employee Share Options as approved at the Annual General Meeting of shareholders	

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.