

ASX Announcement

Melbourne, 23 October 2008

Results of Annual General Meeting

The Annual General Meeting of CogState Ltd was held today in accordance with the notice of meeting.

In accordance with Listing Rule 3.13.2, we confirm that the items of business set out in the notice of meeting were passed as ordinary resolutions on a show of hands.

As required by Section 251AA(2) of the Corporations Act 2001 the attached document details the statistics in respect of each resolution on the agenda.

About CogState

CogState Ltd (ASX: CGS) specialises in the development and commercialisation of rapid, computerised tests of cognition (brain function). The tests are sold to pharmaceutical, biotechnology, nutraceutical and functional food companies to quantify the effect of drugs or other interventions on human subjects participating in clinical trials.

Since sales into the clinical trials market began in 2004, CogState has secured agreements with organisations including Pfizer, AstraZeneca, GlaxoSmithKline, Merck, Abbott Laboratories, Centres for Disease Control (USA), ALZA Corporation (a member of the Johnson and Johnson group), Lundbeck and Organon USA. CogState is currently expanding its existing activities in the US and European clinical trial markets.

For additional information:

Brad O'Connor
Chief Executive Officer
CogState Ltd.
Mob: 0411 888 347
boconnor@cogstate.com

Rebecca Piercy
Gavin Anderson & Company
Mob: 0422 916 422
rpiercy@gavinanderson.com.au



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Thursday, 23 October, 2008

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i> **
2 RE-ELECTION OF DIRECTOR - MR RICHARD MORGAN	18,200,186	0	11,521,038	905,283	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3A ISSUE OF OPTIONS TO MR MARTYN MYER	7,234,269	1,134,401	1,756,165	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3B ISSUE OF OPTIONS TO MR RICHARD MORGAN	17,842,327	1,263,142	11,521,038	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3C ISSUE OF OPTIONS TO MR DAVID SIMPSON	17,842,327	1,263,142	11,521,038	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3D ISSUE OF OPTIONS TO DR MICHAEL WOOLDRIDGE	17,727,666	1,263,142	11,521,038	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3E ISSUE OF OPTIONS TO MR BRADLEY O'CONNOR	18,439,972	312,339	11,521,038	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4 APPROVAL OF CAPITAL RAISING	19,100,469	5,000	11,521,038	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
5 REMUNERATION REPORT (NON-BINDING VOTE)	18,807,575	283,146	11,521,038	14,748	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item