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26 September 2008

The Company Announcements Office
Australian Securities Exchange Limited

Via E Lodgement

Re: **LODGEMENT OF COGSTATE LIMITED (COGSTATE) ANNUAL REPORT – LISTING RULE 4.7.1 NOTICE**

Pursuant to Listing Rule 4.7.1 we hereby advise that CogState is not required to provide the Australian Stock Exchange (ASX) with a copy of the CogState Annual Report for the year ended 30 June 2008 in accordance with Listing Rule 4.7 as this Annual Report comprises only the documents already given to the ASX on 19 September 2008 pursuant to Listing Rule 4.5.

Yours faithfully,

A handwritten signature in black ink that reads "A Panther".

TONY PANTHER
Company Secretary

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